

Your checklist for planning ahead

You may want to use the following checklist to help you plan your future care. Keep this with any other documents about planning ahead

1. Your planning ahead checklist

Question		More information
Have you made a will?	<input type="checkbox"/>	<p>Where is it?</p> <p>Who knows where it is?</p>
Have you written down your wishes for your future care?	<input type="checkbox"/>	<p>Where are they kept?</p> <p>Who knows where they are?</p>
Have you made a power of attorney?	<input type="checkbox"/>	<p>Where is your power of attorney document?</p> <p>Who is your attorney?</p>

1. Your planning ahead checklist (continued)

Question		More information
<p>Have you written an advance directive?</p>	<input type="checkbox"/>	<p>Where is it?</p> <p>Who have you talked to about it?</p>
<p>Have you thought about organ and tissue donation?</p> <p>Have you registered and recorded your decision to be a donor (opt in), or not to be a donor (opt out)?</p>	<input type="checkbox"/>	<p>Who have you told?</p>
<p>Have you made a funeral plan?</p>	<input type="checkbox"/>	<p>Where is your plan?</p> <p>Who knows about your wishes?</p>

2. Your contacts checklist

Question		More information
Have you spoken to health and social care professionals about your wishes?	<input type="checkbox"/>	<p>Who have you spoken to?</p> <p>What are their contact details?</p>
Have you asked your GP to create a Key Information Summary (KIS)?	<input type="checkbox"/>	<p>Who is your GP?</p> <p>What are their contact details?</p>
Have you spoken to a family member or friend about your wishes?	<input type="checkbox"/>	<p>Who have you spoken to?</p> <p>What are their contact details?</p>
Have you involved a solicitor in your plans? For example, have you involved them in your will or power of attorney?	<input type="checkbox"/>	<p>Who is your solicitor?</p> <p>What are their contact details?</p>
Have you appointed someone to be the executor of your will?	<input type="checkbox"/>	<p>Who is it?</p> <p>What are their contact details?</p>

3. Your important information checklist

Information or document	Does someone know where it is kept?	Who knows where it is?
Birth certificate	<input type="checkbox"/>	
Marriage or civil partnership certificate	<input type="checkbox"/>	
Bank account details	<input type="checkbox"/>	
NI (National Insurance) number	<input type="checkbox"/>	
Life insurance policy details	<input type="checkbox"/>	
Home insurance policy details	<input type="checkbox"/>	
Car insurance policy details	<input type="checkbox"/>	
Important passwords	<input type="checkbox"/>	